

### **Naturopathic Intake & Informed Consent**

Birth Date (M/D/Y) Age: Sex/Gender: M F  Address:		Date:
City:		
Home Phone:		
Preferred form of contact for reminder/follow-up calls: oHome oWork oCell oEmail  E-Mail Address:  Emergency Contact:Phone:Relationship:  How did you hear about us?  Name of the friend or professional who referred you  Business EmployerOccupation:  Extended Health Insurance Company Name:  Insured Member:Birth Date (M/D/Y):  Policy #Member ID#  Coverage per year:  HEALTH CARE PROVIDERS  Medical Doctor Location  Date of last physical exam: Blood tests included? YES NO  Specialist(s) Location  Other Location	Posta	al Code
E-Mail Address:  Emergency Contact:  Phone:  Phone:  Relationship:  How did you hear about us?  Name of the friend or professional who referred you  Business Employer  Occupation:  Extended Health Insurance Company Name:  Insured Member:  Policy #  Member ID#  Coverage per year:  HEALTH CARE PROVIDERS  Medical Doctor  Date of last physical exam:  Blood tests included? YES NO  Specialist(s)  Location  Other  Location  Other	Work Phone:	Cell Phone:
Emergency Contact:Phone:Relationship:  How did you hear about us?  Name of the friend or professional who referred you  Business EmployerOccupation:  Extended Health Insurance Company Name:  Insured Member:Birth Date (M/D/Y):  Policy #Member ID#  Coverage per year:  HEALTH CARE PROVIDERS  Medical Doctor	der/follow-up calls: OHom	ne oWork oCell oEmail
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Extended Health Insurance Company Name:  Insured Member:	who referred you	
Insured Member:	Occ	upation:
Policy #Member ID#  Coverage per year:  HEALTH CARE PROVIDERS  Medical DoctorLocation  Date of last physical exam:Blood tests included? YES NO  Specialist(s)Location  OtherLocation	ny Name:	
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Medical Doctor Location  Date of last physical exam: Blood tests included? YES NO  Specialist(s) Location  Other Location		
Medical Doctor Location  Date of last physical exam: Blood tests included? YES NO  Specialist(s) Location  Other Location		
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OtherLocation	Lo	ocation
Other Location	Lc	ocation
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MAIN HEALTH CONCERNS	order of importance to you?	
MAIN HEALTH CONCERNS What are your health concerns, in order of importance to you?		
What are your health concerns, in order of importance to you?  1 4		

How would you describe your general state of health? Excellent Good Fair Poor



Please list any known allergies (pres	cription of over the counter i		Ciitai, iiataiai
	•		
medicines, food) and any previous d	rug reactions:		
Please indicate any serious condition			*
events (divorce, loss of employment	t, death of loved one, abuse	, <b>addiction)</b> and a	ny <i>hospitalizat</i>
Please list prescribed and over the co	ounter medications you are cu	urrently using or have	e used in the la
•	•	urrently using or have	e used in the la
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ears. Include dose, frequency and	duration of use.	, ,	
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#### **FAMILY MEDICAL HISTORY**

Please indicate if any of your family members have experienced the following:

Condition	Relative	Condition	Relative
Alcoholism/Addiction		High Blood Pressure	
Alzheimer's Disease/Dementia		Insomnia	
Allergies (Food/Hayfever)		Kidney Problems	
Arthritis (osteo/rheumatoid)		Liver Disease	
Asthma/Emphysema		Mental Health Problems	
Autoimmune disease (MS, RA)		Migraines/Headaches	
Cancer (type)		Osteoporosis	
Diabetes		Skin conditions	
Digestive Problems		Thyroid problems	
Heart Disease		Other:	

#### **REVIEW OF SYSTEMS**

**Diet** Scoring Key: 0=do not consume; 1=consume 1-2x/month; 2=consume weekly; 3=consume daily

1.	0 1 2 3	Alcohol	<b>7.</b> 0 1 2 3	Cigars/pipes	<b>14.</b> 0 1	Radiation exposure(0=no,1=yes)
2.	0 1 2 3	Artificial sweeteners	<b>8.</b> 0 1 2 3	Caffeinated beverages	<b>15.</b> 0 1 2 3	Refined flour/baked goods
3.	0 1 2 3	Candy, desserts, refined	<b>9.</b> 0 1 2 3	Fast foods	<b>16.</b> 0 1 2 3	Vitamins and minerals
		sugar	<b>10.</b> 0 1 2 3	Fried foods	<b>17.</b> 0 1 2 3	Water, distilled
4.	0 1 2 3	Carbonated beverages	<b>11.</b> 0 1 2 3	Luncheon meats	<b>18.</b> 0 1 2 3	Water ,tap
5.	0 1 2 3	Chewing tobacco	<b>12.</b> 0 1 2 3	Margarine	<b>19.</b> 0 1 2 3	Water, well
6.	0 1 2 3	Cigarettes	<b>13.</b> 0 1 2 3	Milk products	<b>20.</b> 0 1 2 3	Diet often for weight control

#### Lifestyle

- 21. 0 1 2 3 Exercise per week(0 = 2 or more times a week, 1 =1 time a week, 2 =1 or2 times a month, 3 = less than once a month)
- 22. 0 1 2 3 Changed jobs(0 = over 12months ago, 1 = within last 12months, 2=within last 6 months, 3 = within last 2 months)
- 23. 0 1 2 3 Divorced (0 = never, over 2 years ago, 1 = within last 2 years, 2 = within last year, 3 = within last 6 months)
- 24. 0 1 2 3 Work over 60 hours/week (0 = never, 1 = occasionally, 2= usually, 3 = always)

### Sections 1-16 Scoring Key: 0=symptom does not occur; 1=mild; 2=moderate; 3=severe Section 1

<b>52.</b> 0 1 2 3	Belching or gas within one hour after eating	61.	0 1 2 3	Feel like skipping breakfast
<b>53.</b> 0 1 2 3	Heartburn or acid reflux	62.	0 1 2 3	Feel better if you don't eat
<b>54.</b> 0 1 2 3	Bloating within one hour after eating	63.	0 1 2 3	Sleepy after meals
<b>55.</b> 0 1	Vegan diet (no dairy, meat, fish or eggs)	64.	0 1 2 3	Fingernails chip, peel or break easily
	1=yes)	65.	0 1 2 3	Anemia unresponsive to iron
<b>56.</b> 0 1 2 3	Bad breath (halitosis)	66.	0 1 2 3	Stomach pains or cramps
<b>57.</b> 0 1 2 3	Loss of taste for meat	67.	0 1 2 3	Diarrhea, chronic
<b>58.</b> 0 1 2 3	Sweat has a strong odor	68.	0 1 2 3	Diarrhea shortly after meals
<b>59.</b> 0 1 2 3	Stomach upset by taking vitamins	69.	0 1 2 3	Black or tarry colored stools
<b>60.</b> 0 1 2 3	Sense of excess fullness after meals	70.	0 1 2 3	Undigested food in stool

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Sec	tion2					
	0 1 2 3	Pain between shoulder blades	85.	0 1		Easily hung over from wine (0=no,
72.	0 1 2 3	Stomach upset by greasy foods	0.0			1=yes)
	0 1 2 3	Greasy or shiny stools		0 1 2	2 3	Alcohol per week (0=<3, 1=<7, 2=<14, 3=>14) Recovering alcoholic (0=no, 1=yes)
	0 1 2 3 0 1 2 3	Nausea Sea, car, airplane or motion sickness		0 1 0 1		History of drug or alcohol abuse (0=no,1=yes)
75. 76.	0 1 2 3	History of morning sickness(0 = no, 1 = yes)		0 1		History of hepatitis(0=no, 1=yes)
_		Light or clay colored stools		0 1		Long term use of prescription or rec'l drugs
	0 1 2 3		00.	0 1		(0=no, 1=yes)
		Headache over eyes	91.	0 1 2	2 3	
80.	0 1 2 3					agents, etc.)
		ago,2=within last year, 3=within past 3	92.	0 1 2	2 3	Sensitive to tobacco smoke
81.	0 1	Gallbladder removed (0=no,1=yes)				Exposure to diesel fumes
	0 1 2 3					Pain under right side of rib cage
83.	0 1	Become sick if you were to drink wine(0=no,				Hemorrhoids or varicose veins
		1=yes)				Nutrasweet (aspartame) consumption
84.	0 1	Easily intoxicated if you were to drink wine		0 1 2		
		(0=no, 1=yes)	98.	0 1 2	2 3	Chronic fatigue or Fibromyalgia
Sec	tion3					
99.	01 2 3	Food allergies	108.	0 1	2 3	Crohn's disease (0 =no,1=yes in the past,
100.	01 2 3	Abdominal bloating 1 to 2 hours after eating				2=currentlymildcondition,3=severe)
101.	0 1	Specific foods make you tired or bloated (0=no,	109.	0 1	2 3	Wheat or grain sensitivity
		1=yes)		0 1	2 3	
	01 2 3	Pulse speeds after eating	111.	0 1		Are there foods you could not give up(0=no,
		Airborne allergies				1=yes)
		Experience hives				Asthma, sinus infections, stuffy nose
	01 2 3	Sinus congestion, "stuffy head"				Bizarre vivid dreams, nightmares
		Crave bread or noodles				Use over-the-counter pain medications
		Alternating constipation and diarrhea	113.	0 1	2 3	Feel spacey or unreal
	tion4					
	0 1 2 3	Anus itches	126.	0 1 2	2 3	Stools have corners or edges, are flat or ribbon
	0 1 2 3	Coated tongue	407			shaped
	0 1 2 3	Feel worse in moldy or musty place		0 1 2		Stools are not well formed(loose)
119.	0 1 2 3	Taken antibiotic for a total accumulated time of		0 1 2		
		(0=never, 1=<1month,2= <3 months, 3=>3		0 1 2		
120	0 1 2 3	months) Fungus or yeast infections				Excessive foul smelling lower bowel gas
	0 1 2 3	Ringworm, "jock itch", "athletes foot", nail				Bad breath or strong body odors
	0 1 2 3	Yeast symptoms increase with sugar, starch				Painful to press along outer sides of
	0 . 2 0	or alcohol		•		thighs(Iliotibial Band)
123.	0 1 2 3	Stools hard or difficult to pass	134.	0 1 2	2 3	Cramping in lower abdominal region
124.		History of parasites (0=no,1=yes)				Dark circles under eyes
125.	0 1 2 3	Less than one bowel movement per day				·
Sec	tion5					
136.		History of carpal tunnel syndrome(0=no,1=yes)	150.	0 1		History of bone spurs (0=no,1=yes)
137.		History of lower right abdominal pains or		0 1	2 3	Morning stiffness
	•	ileocecal valve problems (0=no,1=yes)		0 1		
138.	0 1	History of stress fracture(0=no, 1=yes)		0 1		
139.	0 1 2 3	` ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '		0 1		
140.		Are you shorter than you used to be? (0=no,		0 1		History of anemia
		1=yes)		0 1		Whites of eyes(sclera)blue tinted
	0 1 2 3	Calf, foot or toe cramps at rest		0 1		Hoarseness
	0 1 2 3	Cold sores, fever blisters or herpes lesions		0 1		Difficulty swallowing
		Frequent fevers		0 1		Lump in throat
		Frequent skin rashes and/or hives		0 1		
145.	0 1	Herniated disc(0=no,1=yes)		0 1		
			400			Interta anata an transporta
146.	0 1 2 3	Excessively flexible joints, "double jointed"		0 1		
146. 147.	0 1 2 3	Joints pop or click	163.	0 1	2 3	Cuts heal slowly and/or scar easily
146. 147. 148.		Joints pop or click Pain or swelling in joints	163.		2 3	Cuts heal slowly and/or scar easily

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#### Section6 **165.** 0 1 Experience pain relief with aspirin (0=no,1=yes) 169. 0 1 2 3 Headaches when out in the hot sun 166. 0 1 2 3 Crave fatty or greasy foods 170. 0 1 2 3 Sunburn easily or suffer sun poisoning 167. 0 1 2 3 Low- or reduced-fat diet (0=never, 1=years ago, 171. 0 1 2 3 Muscles easily fatigued 2=withinpastyear,3=currently) 172. 0 1 2 3 Dry flaky skin or dandruff 168. 0 1 2 3 Tension headaches at base of skull Section7 173. 0 1 2 3 Awaken a few hours after falling asleep, hard to 180. 0 1 2 3 Headache if meals are skipped Get back to sleep 181. 0 1 2 3 Irritable before meals 174. 0 1 2 3 Crave sweets 182. 0 1 2 3 Shaky if meals delayed 175. 0 1 2 3 Binge or uncontrolled eating 183. 0 1 2 3 Family with diabetes (0=none, 1=1or 176. 0 1 2 3 Excessive appetite 1=2, 2=3 or4, 3=more than 4) 177. 0 1 2 3 Crave coffee or sugar in the afternoon 184. 0 1 2 3 Frequent thirst 178. 0 1 2 3 Sleepy in afternoon **185.** 0 1 2 3 Frequent urination 179. 0 1 2 3 Fatigue that is relieved by eating Section8 **186.** 0 1 2 3 Muscles become easily fatigued 200. 0 1 2 3 Can hear heartbeat on pillow at night 201. 0 1 2 3 Whole body/ limb jerk as falling asleep 187. 0 1 2 3 Feel exhausted or sore after moderate exercise 202. 0 1 2 3 Night sweats 188. 0 1 2 3 Vulnerable to insect bites 189. 0 1 2 3 Loss of muscle tone, heaviness in arms/legs 203. 0 1 2 3 Restless leg syndrome 190. 0 1 2 3 Enlarged heart or congestive heart failure 204. 0 1 2 3 Cracks at corner of mouth (Cheilosis) **191.** 0 1 2 3 Pulse below65perminute(0=no,1=yes) 205. 0 1 2 3 Fragile skin, easily chaffed **192.** 0 1 2 3 Ringing in the ears(Tinnitus) **206.** 0 1 2 3 Polyps or warts 193. 0 1 2 3 Numbness, tingling or itching in hands and feet 207. 0 1 2 3 MSG sensitivity **194.** 0 1 2 3 Depressed 208. 0 1 2 3 Wake up without remembering dreams 195. 0 1 2 3 Fear of impending doom 209. 0 1 2 3 Small bumps on back of arms 210. 0 1 2 3 Strong light at night irritates eyes 196. 0 1 2 3 Worrier, apprehensive, anxious 197. 0 1 2 3 Nervous or agitated 211. 0 1 2 3 Nose bleeds and/tend to bruise easily 198. 0 1 2 3 Feelings of insecurity 212. 0 1 2 3 Bleeding gums when brushing teeth 199. 0 1 2 3 Heart races Section9 213. 0 1 2 3 Tend to be a "night person" 226. 0 1 2 3 Arthritic tendencies 214. 0 1 2 3 Difficulty falling asleep 227. 0 1 2 3 Crave salty foods 215. 0 1 2 3 Slow starter in the morning 228. 0 1 2 3 Salt foods before tasting 216. 0 1 2 3 Tend to be keyed up, trouble calming down 229. 0 1 2 3 Perspire easily 217. 0 1 2 3 Blood pressureabove 120/80 230. 0 1 2 3 Chronic fatigue, or get drowsy often 218. 0 1 2 3 Headache after exercising 231. 0 1 2 3 Afternoon yawning 219. 0 1 2 3 Feeling wired or jittery after drinking coffee 232. 0 1 2 3 Afternoon headache 220. 0 1 2 3 Clench or grind teeth 233. 0 1 2 3 Asthma, wheezing/difficulty breathing 221. 0 1 2 3 Calm on the outside, troubled on the inside 234. 0 1 2 3 Pain on the medial or inner side 222. 0 1 2 3 Chronic low back pain, worse with fatigue 235. 0 1 2 3 Tendency to sprain ankles 223. 0 1 2 3 Become dizzy when standing up suddenly 236. 0 1 2 3 Tendency to need sunglasses 224. 0 1 2 3 Difficulty maintaining manipulative correction 237. 0 1 2 3 Allergies and/or hives 238. 0 1 2 3 Weakness, dizziness 225. 0 1 2 3 Pain after manipulative correction Section10 **239.** 0 1 Height over6' 6"(0=no,1=yes) **245.** 0 1 Height under4'10"(0=no,1=yes) **240.** 0 1 Early sexual development (before age10)(0=no, 246. 0 1 2 3 Decreased libido 1=yes) 247. 0 1 2 3 Excessive thirst 248. 0 1 2 3 Weight gain around hips or waist 241. 0 1 2 3 Increased libido 242. 0 1 2 3 Splitting type headache 249. 0 1 2 3 Menstrual disorders 243. 0 1 2 3 Memory failing **250.** 0 1 Delayed sexual development(after age **244.** 0 1 Tolerate sugar, feel fine when eating sugar(0=no, (0=no, 1=yes)

1=yes)

251. 0 1 2 3 Tendency to ulcers or colitis

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Section11					48
<b>252.</b> 0 1 2 3 <b>253.</b> 0 1 2 3		260. 261.	0 1 2 3 0 1 2 3	Mentally sluggish, reduced initiative Easily fatigued, sleepy during the day	
	appetite	262.	0 1 2 3	Sensitive to cold, poor circulation(cold hands	
<b>254.</b> 0 1 2 :		000		and feet)	
<b>255.</b> 0 1 2 3		263.	0 1 2 3		
<b>256.</b> 0 1 2 3 <b>257.</b> 0 1 2 3	,	264. 265.		Excessive hair loss and/or coarse hair Morning headaches, wear off during the day	
<b>258.</b> 0 1 2 3		266.	0 1 2 3		
<b>259.</b> 0 1 2 3		267.	0 1 2 3		
Section12	– Men Only				27
	Prostate problems	272.	0.4.0.0	Waking to uringto at pight	21
<b>269.</b> 0 1 2	•	272. 273.	0 1 2 3 0 1 2 3	Waking to urinate at night Interruption of stream during urination	
	B Difficult to start and stop urine stream	274.		Pain on inside of legs or heels	
	Pain or burning with urination	275.		Feeling of incomplete bowel evacuation	
	3 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	276.	0 1 2 3		
Section13	-Women Only				60
<b>277.</b> 0 1 2	•	287.	0 1 2 3	Breast fibroids, benign masses	
	Mood swings associated with periods(PMS)	288.	0 1 2 3	Painful intercourse(dysparenia)	
<b>279.</b> 0 1 2	Crave chocolate around periods	289.	0 1 2 3	Vaginal discharge	
	Breast tenderness associated with cycle	290.	0 1 2 3		
	Excessive menstrual flow	291.		Vaginal itchiness	
	Scanty blood flow during periods	292.	0 1 2 3	1 7 5	
	Occasional skipped periods     Variations in menstrual cycles	293. 294.	0 1 2 3	Excess facial or body hair Hot flashes	
<b>285.</b> 0 1 2		294. 295.	0 1 2 3		
	3 Uterine fibroids	296.	0 1 2 3		
2001 0 . 2			0 . 2 0		
Section14					30
<b>297.</b> 0 1 2 :	Aware of heavy and/or irregular breathing	302.	0 1 2 3	Ankles swell, especially at end of day	
<b>298.</b> 0 1 2 3		303.		Cough at night	
<b>299.</b> 0 1 2 3		304.	0 1 2 3	Blush or face turns red for no reason	
<b>300.</b> 0 1 2 :		305.	0 1 2 3	1 0	
<b>301.</b> 0 1 2 3	Shortness of breath with moderate exertion	000		into right arm, worse with exertion	
		306.	0 1 2 3	Muscle cramps with exertion	
Section15					13
	Pain in mid-back region	310.	0 1 2 3	Cloudy, bloody or darkened urine	
<b>308.</b> 0 12 :	· , · · · · · · · · · · · · · · · · · ·	311.	0 1 2 3	Urine has a strong odor	
<b>309.</b> 0 1	History of kidney stones (0=no, 1=yes)				
Section16					30
<b>312.</b> 01 23	Runny or drippy nose	317.	0 1 2 3	Never get sick (0 = sick only 1 or 2 times in las	t
<b>313.</b> 01 23	Catch colds at the beginning of winter			2 years, 1 = not sick in last 2years, 2 = not	
<b>314.</b> 01 23	Mucus producing cough	240	0 4	sick in last 4years, 3= not sick in last 7years)	
<b>315.</b> 01 23		318. 210	0 1 2 3	Acne (adult)	
	to 3 times per year, 2=4 to 5 times per year, 3=6 or more times per year)	319. 320.	0 1 2 3 0 1 2 3	Itchy skin(Dermatitis) Cysts, boils, rashes	
<b>316.</b> 01 23	Other infections (sinus, ear, lung, skin, bladder,	320. 321.	0 1 2 3		
J.U. 01 23	kidney, etc.) (0=1or less per year, 1=2 to 3	υ <u>ν</u> 1.	0 1 2 3	Shingles, Chronic Fatigue Syndrome, Hepatitis	3
	times per year, 2=4to 5 times per year, 3=6 or			or other chronic viral condition ( $0 = no$ , $1 = yes$	-
	more times per year)			in the past, 2 = currently mild condition,	
				3=severe)	



#### INFORMED CONSENT FOR NATUROPATHIC SERVICES

Naturopathic medicine is the treatment and prevention of diseases by natural means. Naturopathic Doctors assess the whole person, taking into consideration physical, mental, emotional and spiritual aspects of the individual. Treatments include diet, nutrition, botanical medicine, acupuncture, physical manipulation, hydrotherapy, homeopathy, counseling, and Intravenous Therapy. These gentle, non-invasive techniques are generally used in order to stimulate the body's inherent healing capacity. The Naturopathic doctor will take a thorough case history, perform a physical examination and may take blood and urine samples. If your case requires and with your consent, the physical exam may include more specific examinations such as gynecological or prostate.

#### DEAR PATIENT,

As a patient you will receive information about your diagnosis and/or treatment, alternative courses of action, the material effects, costs, expected benefits, risks, side effects and in each case the consequences of not having the diagnosis and/or treatment acted upon.

There are some slight health risks to treatment by naturopathic medicine. These include but are not limited to:

- Aggravation of pre-existing symptoms. Allergic reactions to supplements or herbs
- Pain, bruising or injury from venipuncture, acupuncture or parenteral therapies
- Fainting with acupuncture needles or parenteral therapies or puncturing of an organ with acupuncture needles
- Muscle strains and sprains, disc injuries from spinal manipulation

I understand that a record will be kept of the health services provided to me. This record will be kept confidential and will not be released to others unless so directed by myself when law requires it. I also understand the potential risks to treatments as mentioned above.

I understand that my Naturopathic Doctor will answer any questions that I have to the best of her ability. I understand that the results are not guaranteed. I do not expect the Naturopathic Doctor to be able to anticipate and explain all risks and complications. I will rely on the Naturopathic Doctor to exercise judgment during the course of the procedure which they feel at that time is in my best interests, based on the facts then known. With this knowledge, I voluntarily consent to diagnostic and therapeutic procedures mentioned above. I also confirm that I have the ability to accept this care of my own free will and choice.

#### Office Policies and Fees

New Patient Initial Assessment: \$185.00 Follow-up and Assessment: \$80.00 Follow-up Treatment: \$45.00 Naturopathic Maintenance Visits \$35.00 IV Vitamin Therapy \$80.00-\$250.00 Acupuncture Initial Assessment \$ 90.00
Acupuncture Treatment \$40.00
Referral Letters for clinic patients: \$50.00
Cancelling without 24 hours notice \$50.00
(exceptions for inclement weather)

### It is our policy that 24 hours notice is required to cancel/reschedule an appointment otherwise a fee of \$50.00 will be charged. PLEASE INITIAL: \_\_\_\_\_\_

I understand that the Naturopathic Doctor will not disclose or discuss test results over the phone or email. I understand that this office will not provide treatment options or change the treatment protocol over email or over the phone without an appointment. We may send out clinic newsletters to patients who provide an email. We may also contact you over email to change or modify an appointment. I understand that the Lakeside Clinic is not a Walk In Clinic and appointments are necessary.

I declare that I have received a full and complete explanation of the treatment or services that I may receive with my naturopathic doctor and hereby authorize and consent to treatment. I agree to pay my full account at the time of each visit or treatment, including fees for services, cost of supplements and remedies, cost of laboratory tests, administrative fees as well as other applicable fees.



It is very important that you inform your Naturopathic Doctor immediately of any disease process that you are suffering from and any medications/over the counter drugs that you are currently taking. Please advise

your Naturopathic Doctor immediately if you are pregn	ant, suspect you are pregnant or if you are breast-feeding
Patient Name: (please print name):	
Signature of Patient or Guardian:	Date:
Naturopathic Doctor:	