

TRADITIONAL CHINESE MEDICINE & ACUPUNCTURE INTAKE FORM

Patient Name: _____ Date: _____

Date of Birth (MM/DD/YYYY): _____

Sex at birth: ☐ Female ☐ Male Preferred Pronoun: _____

Gender Identity: _____ ☐ Prefer not to answer

Address: _____ Apt/unit #: _____

City: _____ Province: _____ Postal Code: _____

Preferred form of contact for reminder/follow-up calls: ☐ Home ☐ Work ☐ Cell ☐ Email

E-mail Address: _____

Emergency Contact Name: _____ Relation: _____

Phone Number(s): _____ or _____

How did you hear about us? _____

Name of the friend or professional who referred you _____

Extended Health Insurance Company Name: _____

Insured Member: _____ Birth Date (MM/DD/YYYY): _____

Policy # _____ Member ID# _____

Coverage per year: _____

Health Care Providers

Medical Doctor _____ Location _____

Date of last physical exam: _____ Blood tests included? YES NO

Specialist(s) _____ Location _____

Other _____ Location _____

Other _____ Location _____

Main Health Concerns

What are your health concerns, in order of importance to you?

1. _____ 4. _____

2. _____ 5. _____

3. _____ 6. _____

How would you describe your general state of health? Excellent Good Fair Poor

Medical Information

Are you currently pregnant? Yes No

Are you currently lactating? Yes No

Please list any known allergies (prescription or over-the-counter medicines, environmental, natural medicines, food) and any previous drug reactions:

Please indicate any *serious conditions* (broken bones, surgeries, imaging, accidents...), *traumatic events* (divorce, loss of employment, death of loved one, abuse, addiction...) and any *hospitalizations*:

Please list prescribed and over the counter medications you are currently using or have used in the last 5 years. Include dose, frequency and duration of use.

Medication _____	Dose _____	Frequency _____	Duration _____
Medication _____	Dose _____	Frequency _____	Duration _____
Medication _____	Dose _____	Frequency _____	Duration _____
Medication _____	Dose _____	Frequency _____	Duration _____
Medication _____	Dose _____	Frequency _____	Duration _____

Please list names and brands of all current vitamins, minerals, botanicals and other natural health products you are currently using. Include dose, frequency and duration of use.

Name _____	Dose _____	Frequency _____	Duration _____
Name _____	Dose _____	Frequency _____	Duration _____
Name _____	Dose _____	Frequency _____	Duration _____
Name _____	Dose _____	Frequency _____	Duration _____
Name _____	Dose _____	Frequency _____	Duration _____

How many times have you been treated with antibiotics in the last 5 years? _____

Where you ever on antibiotics for an extended period of time? Y N Reason: _____

Family Medical History

Please indicate if any of your family members have experienced the following:

Condition	Relative	Condition	Relative
Alcoholism/Addiction		High Blood Pressure	
Alzheimer's Disease/Dementia		Insomnia	
Allergies (Food/Hayfever)		Kidney Problems	
Arthritis (osteo/rheumatoid)		Liver Disease	
Asthma/Emphysema		Mental Health Problems	
Autoimmune disease (MS, RA...)		Migraines/Headaches	
Cancer (please specify type)		Osteoporosis	
Diabetes		Skin conditions	
Digestive Problems		Thyroid problems	
Heart Disease		Other	

Traditional Chinese Medicine History

Have you ever been treated with Traditional Chinese Medicine? Yes No

If yes, please circle any treatments you have received:

Acupuncture Herbal Medicine Moxibustion Cupping Other

Temperature

Please check all that apply:

- | | | | |
|---|--|---|---|
| <input type="checkbox"/> Generally More Hot | <input type="checkbox"/> Generally More Cold | <input type="checkbox"/> Cold Hands | <input type="checkbox"/> Cold Feet |
| <input type="checkbox"/> Cold Knees | <input type="checkbox"/> Cold Lower Back | <input type="checkbox"/> Other Cold Areas | <input type="checkbox"/> Hot Hands |
| <input type="checkbox"/> Hot Feet | <input type="checkbox"/> Heat in the Palms, Soles, and Chest | <input type="checkbox"/> Other Hot Areas | <input type="checkbox"/> Fever |
| <input type="checkbox"/> Night fever | <input type="checkbox"/> Afternoon fever | <input type="checkbox"/> Chills | <input type="checkbox"/> Hot flashes |
| <input type="checkbox"/> Alternating Fever and Chills | <input type="checkbox"/> Aversion to Cold | <input type="checkbox"/> Aversion to Hot | <input type="checkbox"/> Aversion to wind |
| <input type="checkbox"/> Prefer hot drinks | <input type="checkbox"/> Prefer cold drinks | | |

Skin & Sweat

Please check all that apply:

- | | | |
|--|---|---|
| <input type="checkbox"/> Sweat Easily | <input type="checkbox"/> Profuse Sweat | <input type="checkbox"/> Sweat at night |
| <input type="checkbox"/> Sweaty hands and feet | <input type="checkbox"/> Spontaneous sweating | <input type="checkbox"/> Sweat has a strong odour |

If sweat has a strong odour, please describe:

Please check all that apply:

- | | | |
|--|--|---|
| <input type="checkbox"/> Dry skin | <input type="checkbox"/> Itchy skin | <input type="checkbox"/> Moist skin |
| <input type="checkbox"/> Rashes | <input type="checkbox"/> Acne or boils | <input type="checkbox"/> Easily bruised |
| <input type="checkbox"/> Eczema | <input type="checkbox"/> Edema | <input type="checkbox"/> Varicose veins |
| <input type="checkbox"/> Brittle nails | <input type="checkbox"/> Dry hair | <input type="checkbox"/> Other: _____ |

Head

Please check all that apply:

- | | | | |
|--|--|--|--|
| <input type="checkbox"/> Vertigo | <input type="checkbox"/> Dizziness | <input type="checkbox"/> Mental restlessness | <input type="checkbox"/> Mental exhaustion |
| <input type="checkbox"/> Indecisiveness | <input type="checkbox"/> Poor memory | <input type="checkbox"/> Fainting | <input type="checkbox"/> Headaches |
| <input type="checkbox"/> Heaviness in the head | <input type="checkbox"/> Edema or swelling of the face | | |

If you experience headaches, please indicate where you experience them:

- | | | |
|---|---|---|
| <input type="checkbox"/> Frontal | <input type="checkbox"/> Occipital (back of the head) | <input type="checkbox"/> Vertex (top of the head) |
| <input type="checkbox"/> Temples (both sides) | <input type="checkbox"/> Temple (one side) | <input type="checkbox"/> No headache |

If you experience headaches, please indicate the quality of the sensation:

- | | | |
|-------------------------------------|-----------------------------------|----------------------------------|
| <input type="checkbox"/> Dull | <input type="checkbox"/> Sharp | <input type="checkbox"/> Moving |
| <input type="checkbox"/> Stabbing | <input type="checkbox"/> Fixed | <input type="checkbox"/> Burning |
| <input type="checkbox"/> Oppressing | <input type="checkbox"/> Pressure | <input type="checkbox"/> Heavy |

Eyes

Please check all that apply:

- | | | | |
|--|---|--|---------------------------------------|
| <input type="checkbox"/> Blurred Vision | <input type="checkbox"/> Poor Night Vision | <input type="checkbox"/> Dry Eyes | <input type="checkbox"/> Red Eyes |
| <input type="checkbox"/> Floaters in your visual field | <input type="checkbox"/> Flashes in your visual field | <input type="checkbox"/> Swelling of your eyes | <input type="checkbox"/> Other: _____ |

Ears

Please check all that apply:

- | | | |
|--|-----------------------------------|---|
| <input type="checkbox"/> Ringing in the ears | <input type="checkbox"/> Deafness | <input type="checkbox"/> Diminished hearing |
| <input type="checkbox"/> Ear aches | <input type="checkbox"/> Popping | <input type="checkbox"/> Other: _____ |

Nose

Please check all that apply:

- | | | | |
|--|--|--|---|
| <input type="checkbox"/> Nasal discharge | <input type="checkbox"/> Clear/white nasal discharge | <input type="checkbox"/> Yellow sticky nasal discharge | <input type="checkbox"/> Nasal congestion |
| <input type="checkbox"/> Sinusitis | <input type="checkbox"/> Sneezing | <input type="checkbox"/> Other: _____ | |

Mouth

Please check all that apply:

- | | | | |
|--------------------------------------|--|---|---|
| <input type="checkbox"/> Dry mouth | <input type="checkbox"/> Dry lips | <input type="checkbox"/> Ulcers in mouth | <input type="checkbox"/> Dry throat |
| <input type="checkbox"/> Sore throat | <input type="checkbox"/> Difficulty swallowing | <input type="checkbox"/> Frequent throat clearing | <input type="checkbox"/> Feel something in the throat |

Please indicate if you experience any of the following taste sensations in your mouth:

- | | | | |
|-------------------------------|---------------------------------|---|--|
| <input type="checkbox"/> None | <input type="checkbox"/> Bitter | <input type="checkbox"/> Metallic | <input type="checkbox"/> Sweet |
| <input type="checkbox"/> Sour | <input type="checkbox"/> Salty | <input type="checkbox"/> Sticky sensation | <input type="checkbox"/> Lack of taste |

Chest & Breathing

Please check all that apply:

- | | | | |
|--|---|--|---|
| <input type="checkbox"/> Cough | <input type="checkbox"/> Cough up Blood | <input type="checkbox"/> Dry Cough | <input type="checkbox"/> Wet Cough |
| <input type="checkbox"/> Shortness of Breath | <input type="checkbox"/> Difficulty Breathing | <input type="checkbox"/> Asthma | <input type="checkbox"/> Wheezing |
| <input type="checkbox"/> Phlegm | <input type="checkbox"/> Phlegm difficult to cough up | <input type="checkbox"/> Phlegm easy to cough up | <input type="checkbox"/> Easily catch colds |
| <input type="checkbox"/> Palpitations | <input type="checkbox"/> Chest Pain | <input type="checkbox"/> Chest Discomfort | <input type="checkbox"/> Dull Chest Ache |
| <input type="checkbox"/> Chest Tightness | <input type="checkbox"/> Sighing | | |

Diet

Please check all that apply:

- | | | | |
|--|--|--|--|
| <input type="checkbox"/> Irregular eating habits | <input type="checkbox"/> Regular eating habits | <input type="checkbox"/> Vegetarian | <input type="checkbox"/> Crave spicy foods |
| <input type="checkbox"/> Crave sweet foods | <input type="checkbox"/> Crave greasy foods | <input type="checkbox"/> Crave salty foods | <input type="checkbox"/> Crave sour foods |
| <input type="checkbox"/> Crave bitter foods | <input type="checkbox"/> No cravings | | |

Thirst

Please check all that apply:

- | | | |
|------------------------------------|--|---|
| <input type="checkbox"/> No thirst | <input type="checkbox"/> Thirst with desire to drink | <input type="checkbox"/> Thirst without desire to drink |
|------------------------------------|--|---|

Appetite

Please check all that apply:

- | | | | |
|------------------------------------|---|---|---|
| <input type="checkbox"/> Poor | <input type="checkbox"/> Excessive | <input type="checkbox"/> Reduced recently | <input type="checkbox"/> Increased recently |
| <input type="checkbox"/> No hunger | <input type="checkbox"/> Hunger without desire to eat | <input type="checkbox"/> Hunger even after overeating | <input type="checkbox"/> Normal |

Digestion

Please check all that apply:

- | | | | |
|--|-------------------------------------|--|---|
| <input type="checkbox"/> Abdominal Pain | <input type="checkbox"/> Nausea | <input type="checkbox"/> Vomiting | <input type="checkbox"/> Hiccups |
| <input type="checkbox"/> Belching | <input type="checkbox"/> Bad breath | <input type="checkbox"/> Vomiting after eating | <input type="checkbox"/> Acid regurgitation/Heartburn |
| <input type="checkbox"/> Regurgitation of food | <input type="checkbox"/> Bloating | <input type="checkbox"/> Gas | |
-

Bowel Movements

How many bowel movements you have per day or per week? _____

Quality: Please check all that apply:

- | | | | |
|--|---|---|---------------------------------------|
| <input type="checkbox"/> Well-formed | <input type="checkbox"/> Shapeless | <input type="checkbox"/> Thin stools | <input type="checkbox"/> Diarrhea |
| <input type="checkbox"/> Watery Diarrhea | <input type="checkbox"/> Foul-smelling Diarrhea | <input type="checkbox"/> Diarrhea at dawn | <input type="checkbox"/> Constipation |
| <input type="checkbox"/> Alternating Constipation/Diarrhea | <input type="checkbox"/> Hard initial stools followed by loose stools | <input type="checkbox"/> Normal | |

Form: Please check all that apply:

- | | | | |
|--|--|---|--|
| <input type="checkbox"/> Dry stools | <input type="checkbox"/> Hard stools | <input type="checkbox"/> Loose Stools | <input type="checkbox"/> Undigested food in stools |
| <input type="checkbox"/> Mucus in stools | <input type="checkbox"/> Blood in stools | <input type="checkbox"/> Foul-smelling stools | <input type="checkbox"/> Normal |

Do you experience any of the following?

- | | | | |
|--|--|-------------------------------------|--|
| <input type="checkbox"/> Urgent defecation | <input type="checkbox"/> Fecal incontinence | <input type="checkbox"/> Straining | <input type="checkbox"/> Difficult but successfully pass stool |
| <input type="checkbox"/> Try to pass stool with no success | <input type="checkbox"/> Burning sensation around the anus | <input type="checkbox"/> Itchy anus | |

Colour: Please check all that apply:

- | | | | |
|--------------------------------|--|--------------------------------------|---|
| <input type="checkbox"/> Brown | <input type="checkbox"/> Light yellow | <input type="checkbox"/> Dark Yellow | <input type="checkbox"/> Black/tar-like |
| <input type="checkbox"/> Green | <input type="checkbox"/> Greyish/white | <input type="checkbox"/> Other | |
-

Abdomen

Please check all that apply:

- | | | | |
|--|---|---|--|
| <input type="checkbox"/> Abdominal pain | <input type="checkbox"/> Abdominal pain worse with pressure | <input type="checkbox"/> Abdominal pain worse with warmth | <input type="checkbox"/> Abdominal pain better with pressure |
| <input type="checkbox"/> Abdominal pain better with warmth | <input type="checkbox"/> Fullness in the abdomen | <input type="checkbox"/> Distension in the abdomen | <input type="checkbox"/> Gurgling in the stomach (borborygmus) |
-

Back

Please check all that apply:

- | | | | | |
|--|--|-----------------------------------|--|--------------------------------|
| <input type="checkbox"/> Upper back pain | <input type="checkbox"/> Lower back pain | <input type="checkbox"/> Soreness | <input type="checkbox"/> Cold lower back | <input type="checkbox"/> Other |
|--|--|-----------------------------------|--|--------------------------------|

Limbs

Please check all that apply:

- | | | | |
|-------------------------------------|-----------------------------------|-------------------------------------|---------------------------------|
| <input type="checkbox"/> Cold limbs | <input type="checkbox"/> Numbness | <input type="checkbox"/> Tingling | <input type="checkbox"/> Spasm |
| <input type="checkbox"/> Pain | <input type="checkbox"/> Edema | <input type="checkbox"/> Joint pain | <input type="checkbox"/> Tremor |

Joint Pain

Please list which joints are affected:

Please check all that apply:

- | | | |
|--|---|--|
| <input type="checkbox"/> Knee joint affected | <input type="checkbox"/> Moving pain | <input type="checkbox"/> Fixed pain |
| <input type="checkbox"/> Fixed pain with heavy sensation | <input type="checkbox"/> Hot burning pain | <input type="checkbox"/> Pain alleviated by warmth |
| <input type="checkbox"/> Pain alleviated by cold | <input type="checkbox"/> Pain due to injury | <input type="checkbox"/> Swelling of the affected joint(s) |

Urination

Please check all that apply:

- | | | |
|---|---|---|
| <input type="checkbox"/> Frequent Urination | <input type="checkbox"/> Hesitant Urination | <input type="checkbox"/> Profuse Urine |
| <input type="checkbox"/> Scanty Urine | <input type="checkbox"/> Interrupted Flow | <input type="checkbox"/> Difficulty Urinating |
| <input type="checkbox"/> Painful Urination | <input type="checkbox"/> Dribbling | <input type="checkbox"/> Incontinence |
| <input type="checkbox"/> Urgent Urination | <input type="checkbox"/> Burning Sensation on Urination | <input type="checkbox"/> Bloody Urination |
| <input type="checkbox"/> Stones | <input type="checkbox"/> Waking during the night to urinate | |

Colour: Please check all that apply:

- | | | |
|--------------------------------|---------------------------------|---|
| <input type="checkbox"/> Clear | <input type="checkbox"/> Yellow | <input type="checkbox"/> Dark Yellow |
| <input type="checkbox"/> Milky | <input type="checkbox"/> Turbid | <input type="checkbox"/> Tea-coloured (brown) |

Emotions

How would you describe your outlook on life lately?

Is there an emotion that is more difficult for you to feel?

Do any of the following feels occur more frequently?

- | | | | |
|--------------------------------|--|--------------------------------------|-------------------------------------|
| <input type="checkbox"/> Anger | <input type="checkbox"/> Irritability | <input type="checkbox"/> Frustration | <input type="checkbox"/> Sadness |
| <input type="checkbox"/> Joy | <input type="checkbox"/> Worry/Anxiety | <input type="checkbox"/> Fear | <input type="checkbox"/> Depression |

Do you experience any of the following?

- | | | |
|--|---|--|
| <input type="checkbox"/> Mood swings | <input type="checkbox"/> Manic tendencies | <input type="checkbox"/> Crying easily |
| <input type="checkbox"/> Over-thinking | <input type="checkbox"/> Easily startled | |

Energy

Do you feel you have enough energy in the day? Yes No

Please rate your energy on a scale of 1 to 10, with 10 being the most energy: _____

What time of day do you have the most energy? _____

What time of day do you have the least energy? _____

Sleep

Please check all that apply:

- | | | | |
|--|--|--|--|
| <input type="checkbox"/> Insomnia | <input type="checkbox"/> Difficulty falling asleep | <input type="checkbox"/> Difficulty staying asleep | <input type="checkbox"/> Waking during the night |
| <input type="checkbox"/> Feel refreshed in the morning | <input type="checkbox"/> Dreaming | <input type="checkbox"/> Nightmares | <input type="checkbox"/> Napping |

What time do you go to bed? _____

How long does it take you to fall asleep? _____

What time do you wake up? _____

How many times do you wake during the night? _____

What wakes you? _____

Men's Health

Please check all that apply:

- | | | | |
|--|---|--|--|
| <input type="checkbox"/> Swollen Testes | <input type="checkbox"/> Testicular Pain | <input type="checkbox"/> Impotence | <input type="checkbox"/> Premature Ejaculation |
| <input type="checkbox"/> Feeling of Coldness or Numbness in external genitalia | <input type="checkbox"/> No sexual desire | <input type="checkbox"/> Excessive sexual desire | |

Women's Health

Age of First Period: _____ Number of Pregnancies: _____ Number of Children: _____

Is your menstrual cycle regular? Yes No Are you menopausal? Yes No

How long is your average cycle (beginning of menses to first day of next menses)? _____

How many days does your flow last? _____

What was the date of your last period? _____

Please check all that apply:

- | | | |
|---|--|---|
| <input type="checkbox"/> Heavy Flow | <input type="checkbox"/> Light Flow | <input type="checkbox"/> Normal Flow |
| <input type="checkbox"/> Bright Red Colour | <input type="checkbox"/> Pale Red Colour | <input type="checkbox"/> Dark Red Colour |
| <input type="checkbox"/> Purple Colour | <input type="checkbox"/> Brown Colour | <input type="checkbox"/> Clots |
| <input type="checkbox"/> Vaginal Discharge | <input type="checkbox"/> Vaginal Dryness | <input type="checkbox"/> Vaginal Pain |
| <input type="checkbox"/> Vaginal Irritation | <input type="checkbox"/> Vaginal Itch | <input type="checkbox"/> Bleeding Between Periods |

PMS Symptoms: Please check all that apply:

- | | | | |
|--|--|--|---|
| <input type="checkbox"/> Breast Distension | <input type="checkbox"/> Breast Tenderness | <input type="checkbox"/> Food Cravings | <input type="checkbox"/> Water Retention |
| <input type="checkbox"/> Headaches | <input type="checkbox"/> Migraines | <input type="checkbox"/> Nausea | <input type="checkbox"/> Vomiting |
| <input type="checkbox"/> Diarrhea | <input type="checkbox"/> Constipation | <input type="checkbox"/> Alternating Diarrhea/Constipation | <input type="checkbox"/> Depression |
| <input type="checkbox"/> Irritability | <input type="checkbox"/> Anxiety | <input type="checkbox"/> Other Emotions | <input type="checkbox"/> Abdominal cramps |

If you experience cramping, please circle all that apply:

- | | | | |
|---|--|---|--|
| <input type="checkbox"/> Stabbing | <input type="checkbox"/> Aching | <input type="checkbox"/> Better with Pressure | <input type="checkbox"/> Worse with Pressure |
| <input type="checkbox"/> Better with Heat | <input type="checkbox"/> Worse with Heat | <input type="checkbox"/> Better with Exercise | <input type="checkbox"/> Worse with Exercise |